

ANNEX E-1

STOCK & VACANCY AND SUPPLY IN THE PIPELINE AS AT END OF 2ND QUARTER 2026

Property Type	Market Indicators		As at 1Q/26	As at 2Q/26	Absolute Change	%-change
Private Residential Units	Completed Units					
	Available	(No of Units)	424,165	424,581	416	0.1%
	Occupied	(No of Units)	398,007	397,620	-387	-0.1%
	Vacant	(No of Units)	26,158	26,961	803	3.1%
	Vacancy Rate	(Percent)	6.2	6.4	0.2	n.a
	Supply in the Pipeline ^{1/}	(No of Units)	38,133	38,556	423	1.1%
Executive Condominium	Completed Units					
	Available	(No of Units)	39,790	40,302	512	1.3%
	Occupied	(No of Units)	38,288	38,616	328	0.9%
	Vacant	(No of Units)	1,502	1,686	184	12.3%
	Vacancy Rate	(Percent)	3.8	4.2	0.4	n.a
	Supply in the Pipeline ^{1/}	(No of Units)	4,428	3,916	-512	-11.6%
Office Space	Completed Space					
	Available	(Thousand sq m)	8,180	8,199	19	0.2%
	Occupied	(Thousand sq m)	7,293	7,301	8	0.1%
	Vacant	(Thousand sq m)	887	898	11	1.2%
	Vacancy Rate	(Percent)	10.8	11.0	0.2	n.a
	Supply in the Pipeline ^{1/}	(Thousand sq m)	867	848	-19	-2.2%
Retail Space	Completed Space					
	Available	(Thousand sq m)	6,425	6,397	-28	-0.4%
	Occupied	(Thousand sq m)	6,018	5,981	-37	-0.6%
	Vacant	(Thousand sq m)	407	416	9	2.2%
	Vacancy Rate	(Percent)	6.3	6.5	0.2	n.a
	Supply in the Pipeline ^{1/}	(Thousand sq m)	605	604	-1	-0.2%
Hotel Rooms	Supply in the Pipeline ^{1/}	(No of Rooms)	8,706	8,901	195	2.2%

^{1/} Refers to new development and redevelopment projects with planning approvals (i.e. Provisional Permission, Written Permission). A Written Permission (WP) is a final approval, as compared with a Provisional Permission (PP), granted under the Planning Act for a proposed development. Supply in the Pipeline includes both development under construction and planned development. Detailed information is available at <https://eservice.ura.gov.sg/property-market-information/pmiResidentialPipelinePrivateUnits> (for residential developments) and <https://eservice.ura.gov.sg/property-market-information/pmiCommercialPipelineOfficeRetailHotel> (for commercial developments).

For office and retail space, the figures for supply in the pipeline are in terms of gross floor area whereas stock and vacant space are in terms of net lettable area.

n.a. = not applicable.