

## STOCK &amp; VACANCY AND SUPPLY IN THE PIPELINE AS AT END OF 4TH QUARTER 2025

Property Type	Market Indicators	As at 3Q/25	As at 4Q/25	Absolute Change	%-change
Private Residential Units	Completed Units				
	Available (No of Units)	421,656	423,352	1,696	0.4%
	Occupied (No of Units)	392,755	397,782	5,027	1.3%
	Vacant (No of Units)	28,901	25,570	-3,331	-11.5%
	Vacancy Rate (Percent)	6.9	6.0	-0.9	n.a
Supply in the Pipeline <sup>1/</sup>	(No of Units)	36,814	35,690	-1,124	-3.1%
Executive Condominium	Completed Units				
	Available (No of Units)	39,430	39,430	0	0.0%
	Occupied (No of Units)	36,934	37,614	680	1.8%
	Vacant (No of Units)	2,496	1,816	-680	-27.2%
	Vacancy Rate (Percent)	6.3	4.6	-1.7	n.a
Supply in the Pipeline <sup>1/</sup>	(No of Units)	4,056	4,056	0	0.0%
Office Space	Completed Space				
	Available (Thousand sq m)	8,179	8,172	-7	-0.1%
	Occupied (Thousand sq m)	7,267	7,267	0	0.0%
	Vacant (Thousand sq m)	912	905	-7	-0.8%
	Vacancy Rate (Percent)	11.2	11.1	-0.1	n.a
Supply in the Pipeline <sup>1/</sup>	(Thousand sq m)	870	867	-3	-0.3%
Retail Space	Completed Space				
	Available (Thousand sq m)	6,419	6,415	-4	-0.1%
	Occupied (Thousand sq m)	5,978	6,012	34	0.6%
	Vacant (Thousand sq m)	441	403	-38	-8.6%
	Vacancy Rate (Percent)	6.9	6.3	-0.6	n.a
Supply in the Pipeline <sup>1/</sup>	(Thousand sq m)	530	560	30	5.7%
Hotel Rooms	Supply in the Pipeline <sup>1/</sup> (No of Rooms)	9,057	8,555	-502	-5.5%

<sup>1/</sup> Refers to new development and redevelopment projects with planning approvals (i.e. Provisional Permission, Written Permission). A Written Permission (WP) is a final approval, as compared with a Provisional Permission (PP), granted under the Planning Act for a proposed development. Supply in the Pipeline includes both development under construction and planned development. Detailed information is available at <https://eservice.ura.gov.sg/property-market-information/pmiResidentialPipelinePrivateUnits> (for residential developments) and <https://eservice.ura.gov.sg/property-market-information/pmiCommercialPipelineOfficeRetailHotel> (for commercial developments).

For office and retail space, the figures for supply in the pipeline are in terms of gross floor area whereas stock and vacant space are in terms of net lettable area.

n.a. = not applicable.